

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTIONS 301 AND 316.

18 Can any resulting loss be recognized? ▶ A LOSS WOULD NOT BE RECOGNIZED AS PART OF A DISTRIBUTION. THE BASIS OF EACH SHAREHOLDER OF RECORD WOULD NEED TO BE ADJUSTED BY THE AMOUNT OF THE NON-TAXABLE RETURN OF CAPITAL WHICH WOULD AFFECT REALIZED GAIN OR LOSS ON THE DISPOSITION OF FUND SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE AMOUNTS REFERENCED IN THE ATTACHMENT ARE REPORTABLE FOR THE CALENDAR YEAR OF THE PAYABLE DATE OF EACH DISTRIBUTION.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ SIGNATURE ON FILE Date ▶ _____

Paid Preparer Use Only	Print your name ▶ <u>ZACHARY P. RICHMOND</u>	Preparer's signature	Title ▶ <u>TREASURER</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	

ISSUER'S NAME	RECORD DATE	EX-DATE	PAYABLE DATE	TOTAL DISTRIBUTION PER SHARE	ORDINARY DISTRIBUTION PER SHARE	NON TAXABLE DISTRIBUTION (RETURN OF CAPITAL)	LONG-TERM CAPITAL GAIN PER SHARE
THE HERZFELD CARIBBEAN BASIN FUND, INC.	9/20/2019	9/19/2019	9/30/2019	\$ 0.284625000	\$0.000000000	\$0.284625000	\$0.000000000
	12/20/2019	12/19/2019	12/31/2019	\$ 0.284625000	\$0.000000000	\$0.177026219	\$0.107598781
	3/20/2020	3/19/2020	3/31/2020	\$ 0.284625000	\$0.000000000	\$0.284625000	\$0.000000000
	6/19/2020	6/18/2020	6/30/2020	\$ 0.155250000	\$0.000000000	\$0.155250000	\$0.000000000